

OFFICIAL NOTICE

August 2022, First Quarterly Conference Legal Professionals, Incorporated

TO: Governors, LPI Officers, LPI Committee Chairmen, Members-at-Large, LSI/LPI Past Presidents, and LPI Honorary Members

The First Quarterly Conference and Board of Governors Meeting of LEGAL PROFESSIONALS, INCORPORATED, will be hosted by Legal Professionals, Incorporated and Orange County Legal Professionals Association from August 12, 2022, through August 14, 2022, in Orange, California.

HEADQUARTERS: DoubleTree by Hilton
100 The City Drive
Orange, CA 92868
(714) 634-4500 Telephone
<https://www.hilton.com/en/>

HOTEL RESERVATIONS: By Phone: 1-800-HILTONS
Online: <https://group.doubletree.com/xvucpm>

Group Code: Legal Professionals

**ROOM DEPOSIT
REQUIRED:** N/A

**DEADLINE FOR HOTEL
RESERVATIONS:** **July 11, 2022 (no room rate guarantee after this date)**

RATES: \$139.00 per night (single/double)
Tax and Fees for Room Rates 10.19% per room per night

**PARKING CHARGE PER
DAY:** Self-Parking - \$8 per day and
Valet Parking - \$28 per day

CHECK-IN/OUT Check-in time is 3:00 p.m.; Check-out time is 12:00 p.m.

HOTEL AMENITIES: Located just 4 miles from Disneyland, the hotel offers firework views and an Anaheim Resort Transportation (ART) shuttle to the parks for a fee. Angels Stadium, Anaheim Convention Center, Honda Center, and Chapman University are less than a 10-minute drive from the hotel. Dine in one of the three restaurants, cool off in their outdoor pool, and enjoy a warm chocolate chip cookie on arrival.

NEAREST AIRPORT: Orange County/John Wayne Airport
This Conference **has not** been designated as a remote location.

SCRIP TICKET: \$187 (includes registration, Saturday and Sunday Continental Breakfast, Saturday Roundtable Luncheon, and Saturday banquet; \$197 after July 10, 2022.

The Friday Night Optional Event will be Bingo and Pizza Party. The fee will be \$25.

Individual tickets may be purchased as follows:

- Registration: \$ 30.00
- Registration after 07/10/22: \$ 40.00
- *Saturday Continental Breakfast: \$ 30.00
- Roundtable Luncheon: \$ 37.00
- *Banquet: \$ 75.00
- * Sunday Continental Breakfast: \$ 30.00

*Registration is not required to attend these functions
All online registrations include a \$5.00 convenience fee.

DEADLINE FOR REGISTRATION: **5 pm. on July 31, 2022**
All registration for this event is online.

NO REFUNDS AFTER: **5 pm. on July 31, 2022**

REGISTRATION INFORMATION: **Registration and payment available online at:**
<https://www.legalprofessionalsinc.org/events/>

TRANSPORTATION

Flying and Renting a Car:

Orange County/John Wayne Airport is approximately 10.6 miles (Approx. 15 minutes) from the conference location. There is no hotel shuttle service. Super Shuttle is available, with roundtrip prices starting at \$75.00 for the first passenger. Check online for rates for additional passengers, services, and additional information. <https://www.supershuttle.com/>

Train:

Amtrak: <https://www.amtrak.com/home.html>

DRIVING DIRECTIONS:

From the North:

Via Interstate-5 South to S. Manchester, Exit 109A. Continue on S Manchester Avenue Turn left onto W. Chapman Avenue. Right onto N. The City Drive. The hotel is on the right.

From the South:

Via Interstate-5 North to W. Chapman Avenue, Exit 107B. Left onto W. Chapman Avenue. Left onto S. Manchester Avenue. Left onto City Boulevard West. The hotel is on the right.

Schedule of Events for August 2022 Quarterly Conference

Friday, August 12, 2022		
Time	Event	Location/Notes
8:30 AM – 12:00 PM	Executive Committee Meeting	International Boardroom
8:30 AM – 12:00 PM	Education Council Meeting (CEC, LSS, and Webinar Committees)	Lassen Room
9:30 AM – 12:00 PM	Publications Revision Committee Meeting	Sequoia Room
1:30 PM – 5:00 PM	Joint Leadership Meeting	Huntington Manhattan Corridor
1:00 PM – 5:00 PM	Registration	Hermosa Foyer Outside the Monarch Room

Friday, August 12, 2022		
Time	Event	Location/Notes
1:00 PM – 7:00 PM	Exhibitors	Hermosa
6:00 PM – 7:00 PM	Welcome Reception	Huntington Manhattan Corridor
7:00 PM – 9:30 PM	Optional Bingo and Pizza Party	Huntington Manhattan Corridor
Saturday, August 13, 2022		
Time	Event	Location/Notes
8:00 AM – 3:00 PM	Registration	Hermosa Foyer Outside the Monarch Room
8:00 AM – 3:00 PM	Exhibitors	Hermosa
9:00 AM – 10:30 PM	Board of Governors Meeting (First Session)	Huntington Manhattan Corridor
11:00 AM – 12:00 PM	Legal Specialization Section Seminar – Civil/LOA: “Conveying the Point: Using Citations Effectively and Correctly” Speaker: David Samani, Esq. of Lewis Brisbois	Lassen Room
11:00 AM – 12:00 PM	Legal Specialization Section Seminar – Federal: “Branding Battles – Oppositions, Cancellations, and Other Matters at the USPTO’s Trademark Trial and Appeal Board” Speaker: Jon Jekel, Esq. (Pillsbury Winthrop Shaw Pittman LLP)	Sequoia Room
12:15 PM – 1:15 PM	Roundtable Luncheon and EC Resume Discussion (doors open at 12:00)	Huntington Manhattan Corridor

1:45 PM – 2:45 PM	Legal Professionals Training Workshop – LPT: “Table of Contents & Table of Authorities” Speaker: June Hunter	Lassen Room
Saturday, August 13, 2022		
Time	Event	Location/Notes
1:45 PM – 2:45 PM	Legal Specialization Section Seminar – Specialty/Family Law: “California Appellate Procedure” Speaker: Cheron J. McAleece, CCLS and Cyndee Saucedo, CCLS	Sequoia Room
3:00 PM – 4:00 PM	Legal Professionals Training Workshop – LPT: TBD Speaker: June Hunter	Lassen Room
3:00 PM – 4:00 PM	Legal Specialization Section Seminar – Probate & Estate Planning: “Probate – Inventory and Appraisal” Speaker: Alan D. Davis, Esq.	Sequoia Room
6:00 PM – 6:30 PM	Pre-Banquet Reception	California Ballroom
6:30 PM – 8:30 PM	Banquet	California Ballroom
8:30 PM – 10:00 PM	Music/Dancing and Networking (Toast Hosting Association)	California Ballroom
Sunday, August 14, 2022		
Time	Event	Location/Notes
8:00 AM – 9:00 AM	Coffee/ Continental Breakfast (anytime between 8:00 and 9:00)	Hermosa Foyer

9:00 AM – 10:30 AM	Board of Governors Meeting (Second Session) Vote on Noticed Recommendations	California Ballroom
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GENERAL CONFERENCE CO-CHAIRS:

Debbie Schmidt, CCLS
lsi.dschmidt@yahoo.com

Heather Nowak (714) 642-3985
advertising@legalprofessionalsinc.org

REPORTS OF OFFICERS AND CHAIRS

All officers and chairmen **must** submit a written report for this meeting. E-mail your report in MS Word format to LPI Administrator Kim Oreno, CAE, and LPI President Rod Cardinale, Jr., by **Thursday, July 21, 2022**.

OFFICIAL CALL TO LPI OFFICERS AND CHAIRS

DETERMINATION OF QUORUM

In order to determine whether a quorum will be present at the meeting, each Governor must advise the LPI Executive Secretary in writing or by e-mail whether the local association will be represented by a Governor or Governor Pro Tem.

OFFICERS AND CHAIRS OFFICIALLY CALLED

Only the four elected officers are required to give an oral report. If any appointed officer or Chair wants to give an oral report, please advise the LPI President before August 1, 2022.

- First Quarterly Conference – August 12-14, 2022 – Orange, CA
- All Elected and Appointed Officers
- All Members of the CEC
- All Marketing Committee Members
- All Legal Specialization Section Leaders
- All Members of the PRC
- All Members of the Webinar Committee

Legacy Project Curator.....Mary S. Rocca, CCLS

Submit Expense Claims to LPI Treasurer, Rita Burnett, CCLS
[\(treasurer@legalprofessionalsinc.org\)](mailto:treasurer@legalprofessionalsinc.org) no later than Friday, July 28, 2022.

Dated: July 28, 2022

Bettina Jacobson

Bettina Jacobson, LPI Executive Secretary