CCLS Online Study Group



2023-2024 Syllabus



A Legal Professionals, Incorporated Program www.legalprofessionalsinc.org

California Certification Legal Secretary (CCLS®) Exam

CCLS is a program of Legal Professionals, Incorporated (LPI), providing educational programs and professional development.

Certification is achieved by passing a comprehensive examination. Candidates are tested in California legal procedures, legal terminology, performance skills, reasoning and ethics, law office administration, communications, and legal computations. A minimum of two years' experience is required. Continuing legal education requirements must be met for recertification.



Abbreviations

CLP California Legal Procedures

ACE Ability to Communication Effectively

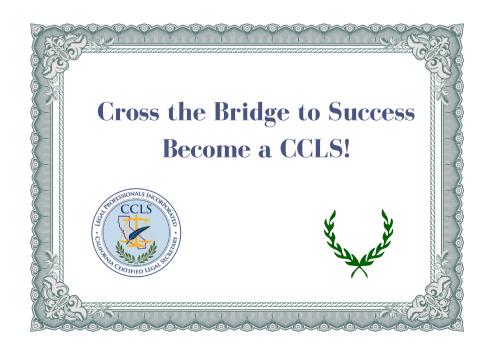
LC Legal Computations
LT Legal Terminology

R&E Reasoning & Ethics

LOA Law Office Administration
PPT PowerPoint Presentation
CSM California Style Manual

UD Unlawful Detainer

ARMA Association of Records Managers and Administrators



Class Schedule

| Date | Reading/Homework (Posted on Sunday by 7:00 pm) |
|--------|--|
| Week 1 | Ability to Communicate Effectively: The Redbook \$1 - Punctuation \$2 - Capitalization \$3 - Italics, Boldface and Underlining \$4 - Document Design |
| Week 2 | Ability to Communicate Effectively: The Redbook \$5 - Numbers \$6 - Typographic Symbols \$7 - Spelling California Legal Procedures: Law Office Procedurals Manual: \$H - Family Law |
| Week 3 | California Legal Procedures: Law Office Procedurals Manual: §F - Real Estate §J - Probate |

| Week 4 (7/16 & 7/20) | California Legal Procedures: Law Office Procedurals Manual: §D - Civil Discovery §E - Unlawful Detainer |
|-------------------------|--|
| Week 5 | Ability to Communicate Effectively: The Redbook §8 - Quotations §9 - Citations |
| | California Legal Procedures: Law Office Procedurals Manual \$L - Corporations and Limited Liability Companies |
| Week 6 | Legal Computations: Law Office Procedures Manual (all sections) §B - Civil Procedure (Time Computations and Calendaring; Legal Calculations) |
| Week 7 | Ability to Communicate Effectively: The Redbook §10 - Footnotes |
| | Legal Terminology: California Style Manual Citations - Law Office Procedures Manual (all above sections) |
| Week 8 | Ability to Communicate Effectively: The Redbook §11 - Grammar |
| | Reasoning & Ethics: Pocket Guide to Legal Ethics |
| Week 9 | Law Office Administration: Law Office Procedures Manual CA Notary Handbook PCs for Dummies ARMA 12 Rules for Alphabetic Filing |
| Week 10 | REVIEW |

The Certifying Board ("Board") has adopted and utilizes the following sources in determining the correct answers for the examination. The Board reserves its right to augment.

1. Ability to Communicate Effectively

(1) Bryan A. Garner, The Redbook: A Manual on Legal Style, 4th ed., West Academic [ISBN 978-1-64242-100-2].

2. California Legal Procedure

- (1) LPI Legal Professional's Handbook, current edition, The Rutter Group, (800) 747-3161.
- (2) LPI Law Office Procedures Manual, current edition, The Rutter Group, (800) 747-3161.
- (3) Edward W. Jessen, California Style Manual, 4th ed. [for citations only], West Group, (800) 328-4880 [ISBN 0-314-2330-9].

3. Reasoning and Ethics

- (1) Angela Schneeman, Pocket Guide to Legal Ethics, 1st ed., Cengage Learning [ISBN 1-4180-5378-3].
- (2) California Business & Professions Code Div. 3 Professions and Vocations Generally,
- Ch. 4 Attorneys (Bus. & Prof. Code §§ 6000 et seq.), also referred to as "The State Bar Act." http://rules.calbar.ca.gov/SelectedLegalAuthority/TheStateBarAct.aspx
- (3) California Code of Civil Procedure, Part 4. Miscellaneous Provisions, Sections 1855-2094. http://leginfo.legislature.ca.gov/faces/codesTOCSelected.xhtml? tocCode=CCP&tocTitle=+Code+of+Civil+Procedure+-+CCP
- (4) California Rules of Professional Conduct, Chapters 1 through 5 http://rules.calbar.ca.gov/Rules/RulesofProfessionalConduct.aspx
- (5) Shirley N. Weber, Ph.D., Secretary of State, Notary Public Handbook. http://www.sos.ca.gov/notary/handbook/

4. Law Office Administration

- (1) Bryan A. Garner, The Redbook: A Manual on Legal Style, 4th ed., West Academic [ISBN 978-1-64242-100-2].
- (2) Mark L. Chambers, PCs All-In-One Desk Reference for Dummies, most current edition (Parts 1 through 3)
- (3) LPI Law Office Procedures Manual, current edition, The Rutter Group, (800) 747-3161.
- (4) Angela Schneeman, Pocket Guide to Legal Ethics, 1st ed., Cengage Learning [ISBN 1-4180-5378-3]
- (5) Shirley N. Weber, Ph.D., Secretary of State, Notary Public Handbook. http://www.sos.ca.gov/notary/handbook/

(6) ARMA 12 Rules for Alphabetic Filing

5. Legal Computations

- (1) LPI Legal Professional's Handbook, current edition, The Rutter Group, (800) 747-3161.
- (2) LPI Law Office Procedures Manual, current edition, The Rutter Group, (800) 747-3161.
- (3) California Rules of Court, Title Two. http://www.courts.ca.gov/rules.htm

6. Legal Terminology

- (1) LPI Legal Professional's Handbook, current edition, The Rutter Group, (800) 747-3161.
- (2) LPI Law Office Procedures Manual, current edition, The Rutter Group, (800) 747-3161.
- (3) Edward W. Jessen, California Style Manual, 4th ed., West Group, (800) 328-4880 [ISBN 0-314-2330-9]
- (4) A legal dictionary such as Black's or Barron's Law Dictionary by Gifis.

7. Skills

- (1) LPI Legal Professional's Handbook, current edition, The Rutter Group, (800) 747-3161.
- (2) LPI Law Office Procedures Manual, current edition, The Rutter Group, (800) 747-3161.
- (3) Edward W. Jessen, California Style Manual, 4th ed., West Group, (800) 328-4880 [ISBN 0-314-2330-9]
- 8. All Sections Utilize the Following:
- (1) CCLS Study Kit, Legal Professionals, Inc., (800) 281-2188. www.legalprofessionalsinc.org
- (2) California Rules of Court. http://www.courts.ca.gov/rules.htm
- (3) Judicial Council forms. http://www.courts.ca.gov/forms.htm
- (4) A legal dictionary such as Black's or Barron's Law Dictionary by Gifis (for assistance with terms found in the LOPM and LPH).