



Educating California's Legal Support Professionals

LegalProfessionalsInc.org

# Virtual Day of Education

and First Quarterly Board of Governors Meeting

Saturday, August 22, 2026

FREE for LPI Members | \$30 per class for Non-Members

## 3 Seminars!



Presented by  
Gina Leguria, Esq.

**Class 1: 8:30 a.m. – 9:30 a.m.**

### **Trust Administration After Death: A Roadmap for Trustees**

What exactly happens after the settlor dies—and what must a trustee do first? This webinar breaks down the trust administration process into manageable steps, explaining key deadlines, legal requirements, and best practices. From locating assets and issuing statutory notices to handling debts and making distributions, this session provides trustees with a practical roadmap to stay compliant and confident throughout the process.



Presented by  
Lynne Prescott, CCLS

**Class 2: 9:45 a.m. – 10:45 a.m.**

### **The Three Bridges of Legal Practice: From Assignment to Outcome**

In this profession, we don't struggle because people aren't working hard. We struggle because somewhere between what was intended and what was executed, something gets lost. In this session, we will cover what gets lost and how we fix it, where work usually breaks down in legal teams, how to ensure it doesn't, and crossing the three critical bridges in every assignment.



Presented by  
Chandra E. Miller, Esq.

**Class 3: 11:00 a.m. – 12:00 p.m.**

### **Mastering the Schedule of Assets and Debts in Family Law**

This webinar will guide participants through the process of accurately completing the Schedule of Assets and Debts, a key document in family law cases. Attendees can expect practical instruction on identifying, categorizing, and valuing assets and liabilities, along with best practices for thorough financial disclosures and compliance with court requirements. The session will also highlight common pitfalls to avoid and provide strategies to ensure documents are clear, complete, and effectively prepared for legal proceedings.

*Lunch Break: 12:00 p.m. - 1:00 p.m.*

**LPI First Quarterly Board of Governors Meeting 1 - 4 PM**

**REGISTER NOW**



All seminars are approved for California Minimum Continuing Legal Education (MCLE) and CCLS recertification credit in the amount of 1.0 hour each.



LPI Joint Venture Partner



LPI Joint Venture Partner