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CONTINUING LEGAL EDUCATION

Client Trust Accounting:
New Rule Changes and the Basics



This webinar provides an overview of the fundamentals of client trust accounting, with a focus on recent rule changes and their practical impact on legal professionals. Participants will review key requirements for handling, depositing, documenting, and disbursing client funds, as well as common trust-accounting pitfalls. The course is designed to provide practical guidance for maintaining compliant trust-accounting practices and reducing the risk of errors and ethical violations.

RULE CHANGES
Understand recent updates and their practical impact.

KEY REQUIREMENTS
Review proper handling, depositing, documenting, and disbursing of client funds.

COMMON PITFALLS
Identify and avoid frequent mistakes.

PRACTICAL GUIDANCE
Learn best practices for day-to-day compliance.

ETHICAL CONSIDERATIONS
Reduce risk and maintain professional integrity.

DATE
Tuesday,
March 9, 2027

TIME
12:00 pm – 1:00 pm

FORMAT
Live Webinar

LPI MEMBERS
$25

NON-LPI MEMBERS
$55



Speaker
BETHANY ENSZ

Bethany S. Ensz, M.S., is a Legal Research and Analysis instructor at UCSD Division of Extended Studies. She previously worked as a corporate paralegal and office manager at Breakwater Law Group, LLP, and held positions at Sheppard Mullin and McKenna Long & Aldridge LLP (now Dentons).

Bethany holds a B.S. in Criminal Justice with a minor in Psychology from Indiana University and an M.S. in Legal Studies from the University of San Diego School of Law. She earned her paralegal certificate from UC San Diego Division of Extended Studies, where she was inducted into the LEX Honor Society.

She is also a Certified Personal Trainer and Corrective Exercise Specialist through the National Academy of Sports Medicine (NASM).



This webinar is approved for California Minimum Continuing Legal Education (MCLE) credit in the amount of **1.0 credit hour**, including **1.0 credit hour** of ethics credit. This webinar is also approved for **1.0 hour** of CCLS credit.

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